

# ***Lec 2: Metrology***

- 1) Manufacturing and measurement
- 2) Metrology
- 3) Effect of manufacturing process
- 4) Measuring instruments
- 5) Advanced measuring instruments
- 6) Use of caliper, micrometer, indicator, profile projector, coordinate measure system...

# 1) Manufacturing & measurement

- Why
  - To assure of product quality*
  - To improve productivity*
- Units
  - *metric (SI)*
  - *“standard” (US customary)*
- Types
  - Contact: mechanical principle, eg.:*
  - Non-contact: physical principle, eg.:*
- What
  - *dimension*
  - *form/shape*
  - *surface*
- How
  - *100% inspection*
  - *Statistical Quality Control*

# 2.1 Dimension

- Design dimension: expected dimension
- Tolerance: allowable deviation from design dimension
- Accuracy: deviation from design dimension
- Precision: repeatability of measured data
- Calibration: process to correct an instrument
- Resolution: smallest measurable quantity

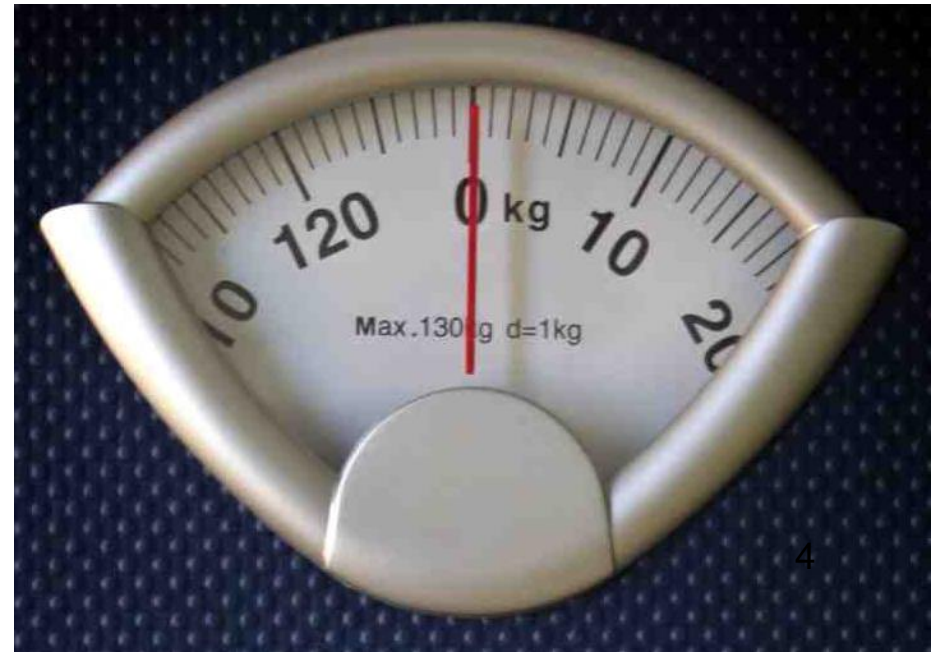


# *Metrology equipment resolution*

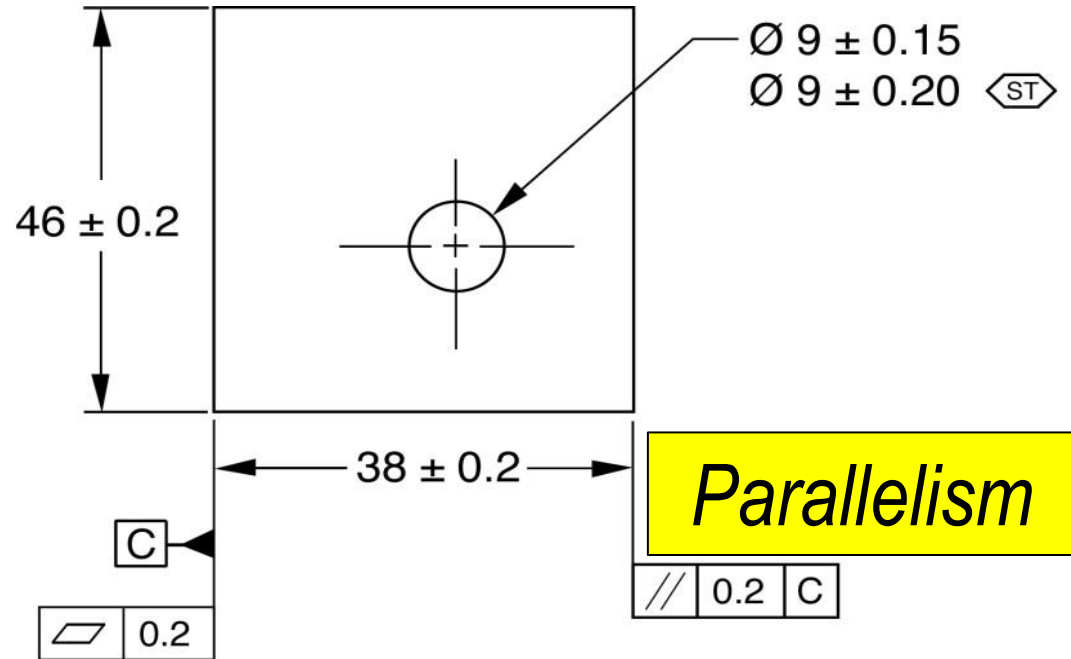
- *Digital: the smallest increment*



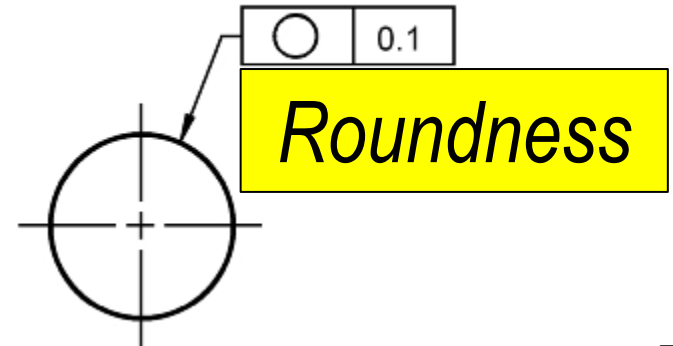
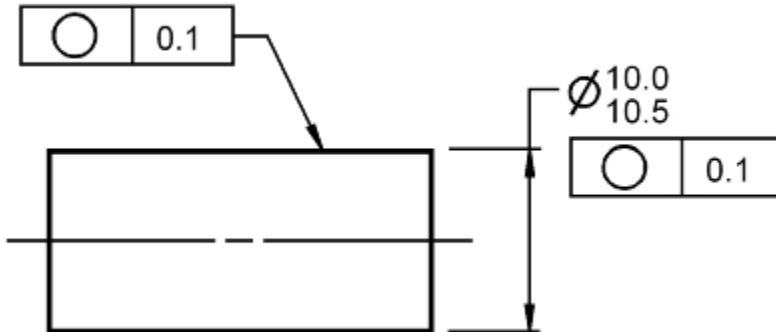
- *Analog: half of the smallest graduation values*



















# 2.2 Form & shape



LINEAR DIMS:  $\pm 0.5$   
 ANGLES:  $\pm 1^\circ$

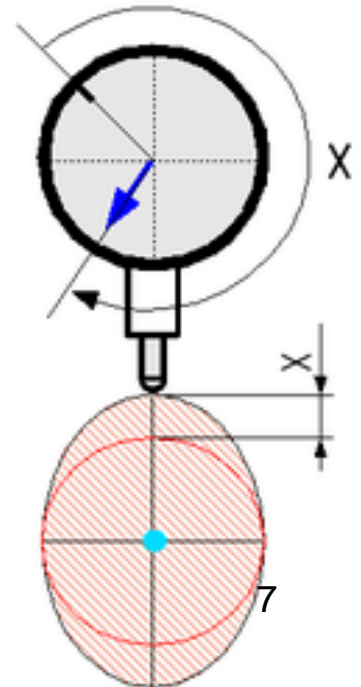
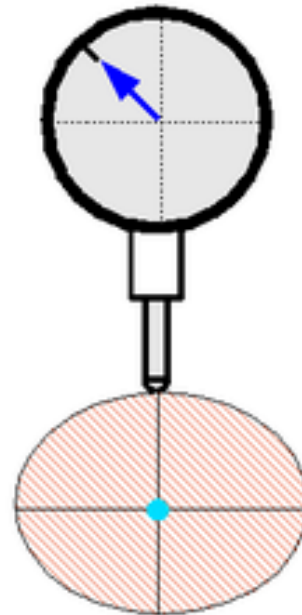
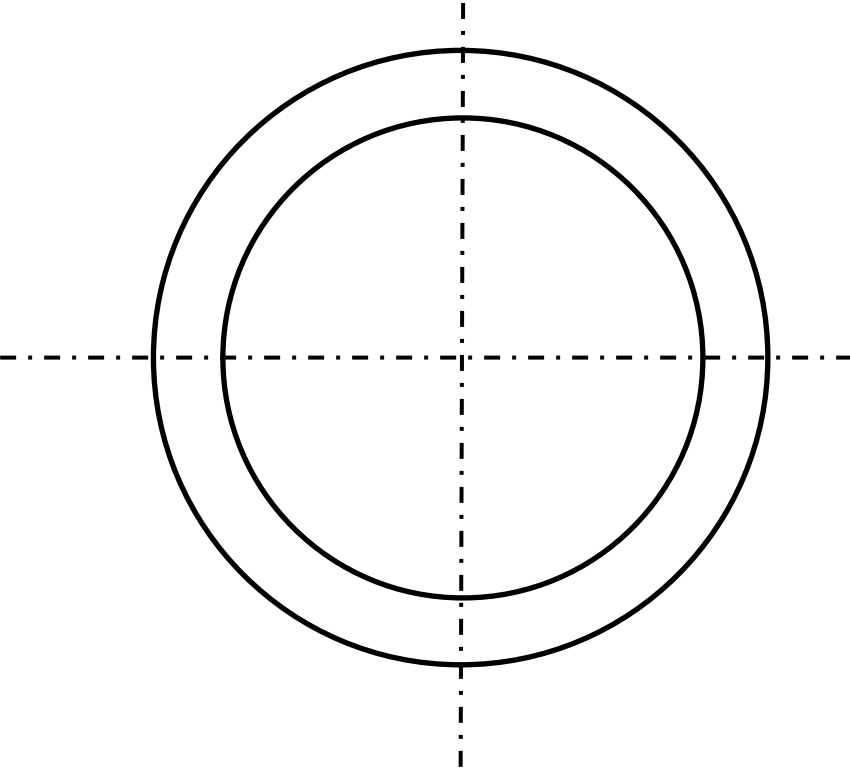


# 2.2. Measure form & shape

Feature	Symbol	Description
Angularity		Tolerance zone of all surfaces/axes from an ideal plane positioning at an angle to the reference.
Conicity (conical taper)		Extension of angularity for 3D part
Circularity (roundness)		2D tolerance zone of profiles deviated from an ideal circle.
Sphericity		Extension of roundness for 3D part
Concentricity		Tolerance zone of a centerline from a reference axis
Cylindricity		Total circularity along an axis
Flatness (planarity)		Tolerance zone of all points from an ideal plane
Parallelism		Tolerance zone from a plane that is at an equal distance to the reference plane
Perpendicularity (squareness)		angularity at 90°
Straightness		Tolerance zone of all points deviated from an ideal line
Line profile		2D tolerance zone of all lines/curves deviated from an ideal profile.
Surface profile		3D tolerance zone of all surfaces deviated from an ideal surface.
Circular run-out		Tolerance zone of points (run-out) about a rotating axis
Total run-out		Tolerance zone of surfaces (total run-out) about a rotating axis
Symmetry		Tolerance zone within which all median points of a feature must lie. The zone is symmetric about a datum axis
Positional tolerance		Zone within which the point (such as hole center) must be located

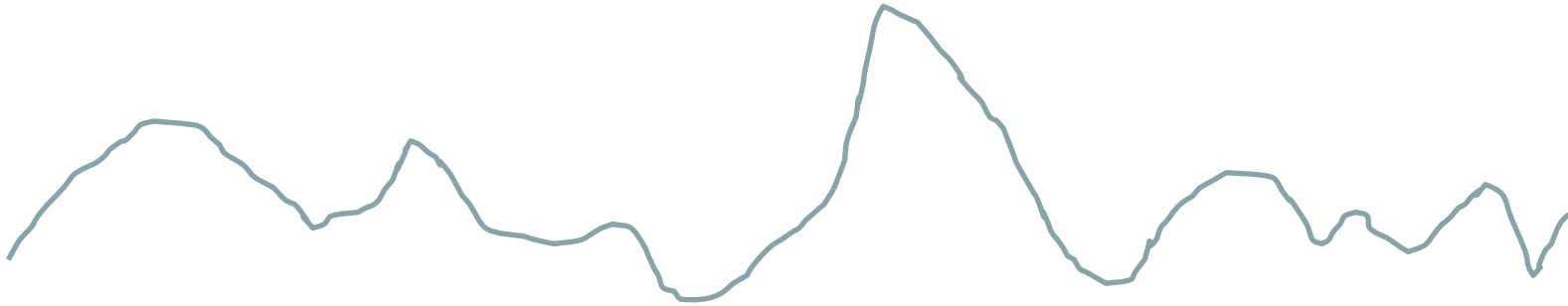
# Form & shape

*Roundness of a “round surface”*



## 2.3 Surface

*Surface roughness / finish*



$$R_a = \frac{|y_1| + |y_2| + \dots + |y_n|}{n}$$

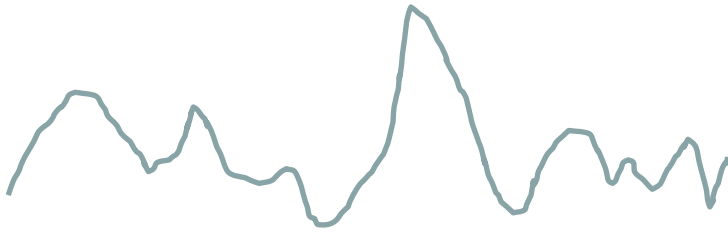
Other measurement of

roughness:  $R_t$ ,  $R_q$ ,  $R_z$ ,  $R_p$ ,  $R_v$ ...



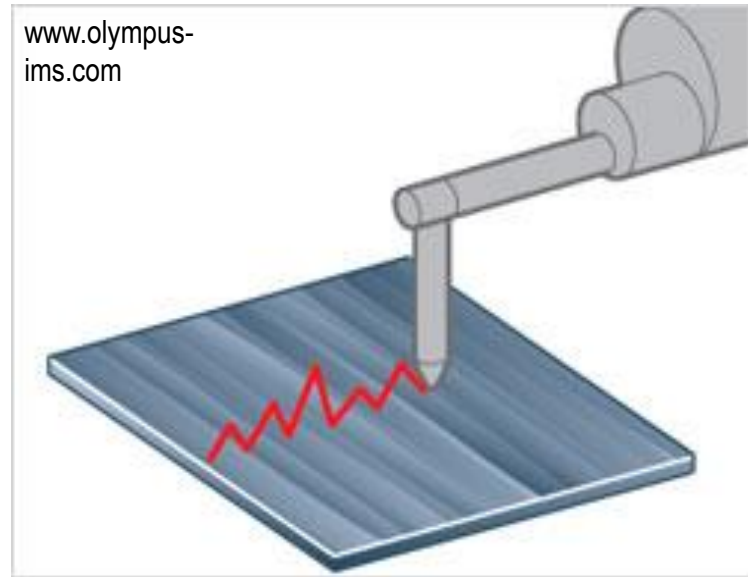
## 2.3 Surface

*Instrument for surface roughness measurement*



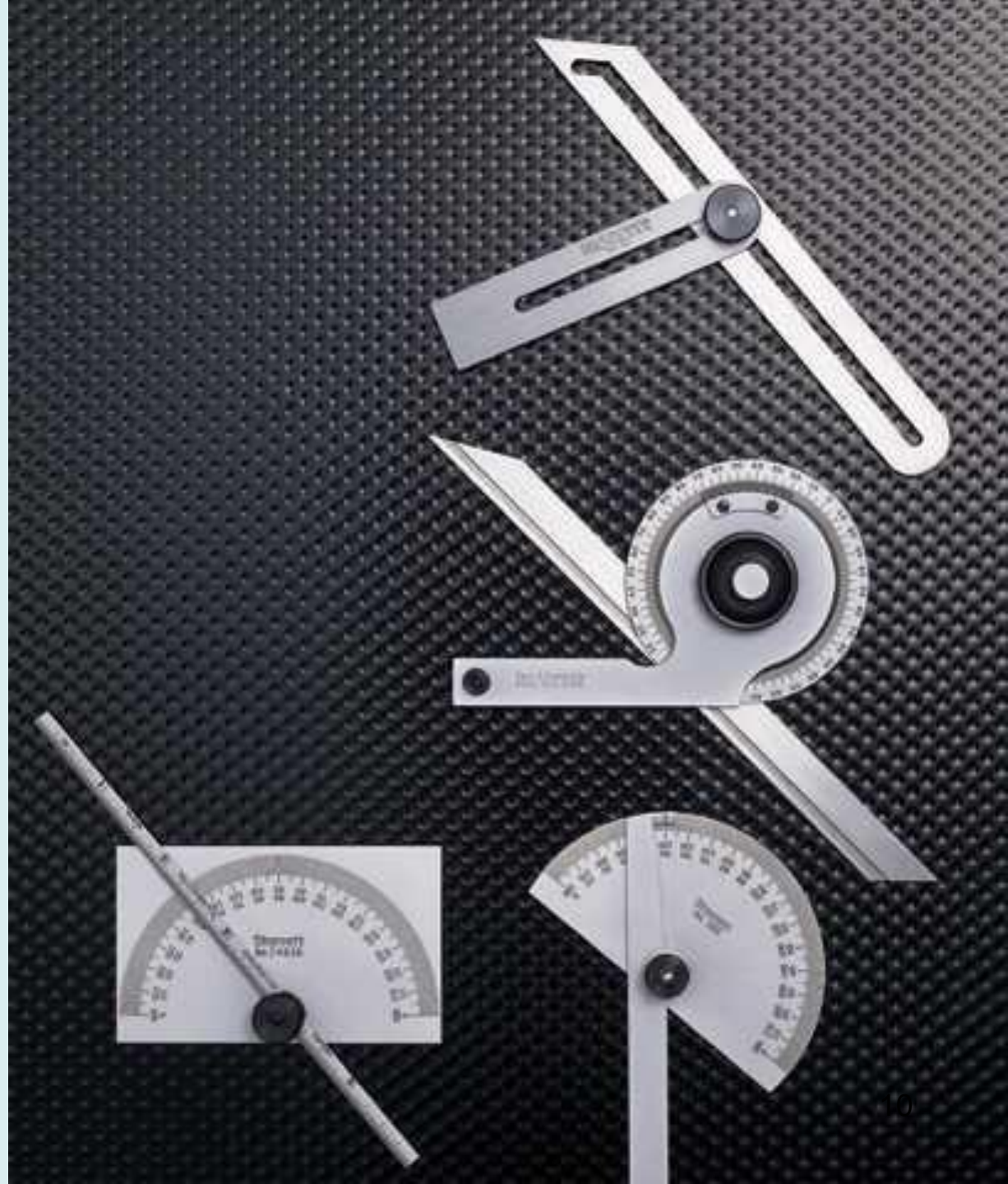
[www.alicon.com]

*Non-contact-  
type  
3D optical  
profilometer*



*Contact-type profilometer<sup>9</sup>*

# Contact type: protractor



Source:  
<http://www.starrett.com/>

# Contact type: caliper

*Dial caliper*

*Vernier caliper*



# Contact type: height gage



*Vernier*

*Digital*

*Dial*

# Contact type: indicator



560-031



*dial*

*digital*

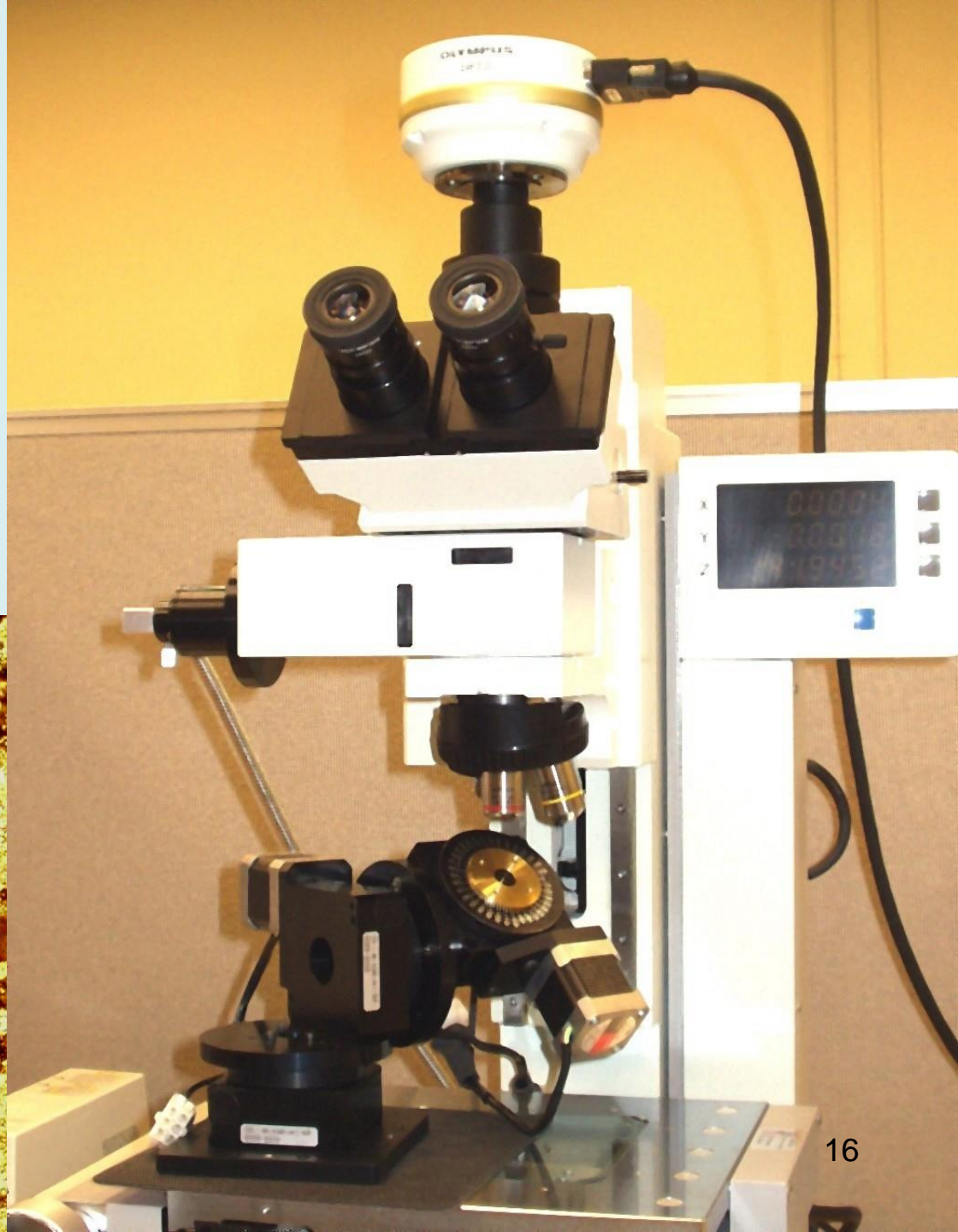
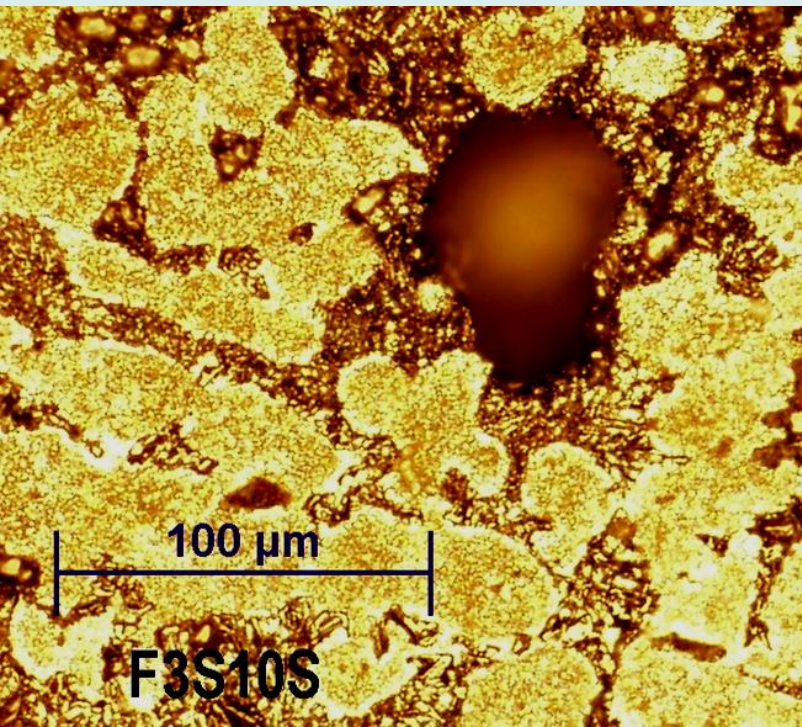
# Contact type: micrometer



# Non-contact type: optical comparator (profile projector)



# Non-contact type: measuring microscope





# Non-contact type: profile laser scanner



# Contact type: coordinate measuring machine (CMM)

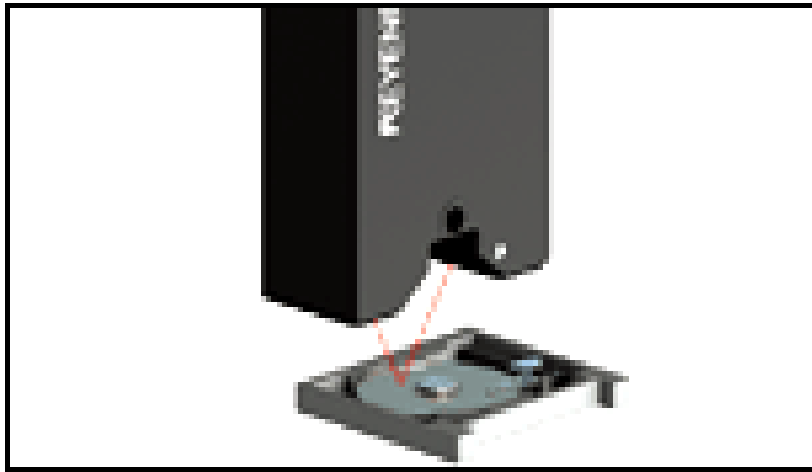


<http://www.mitutoyo.com>

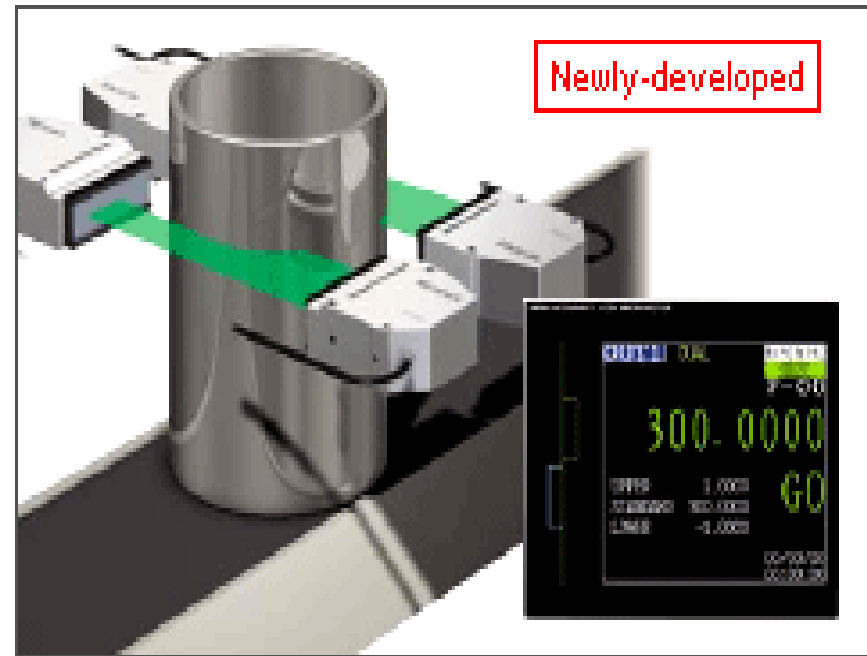
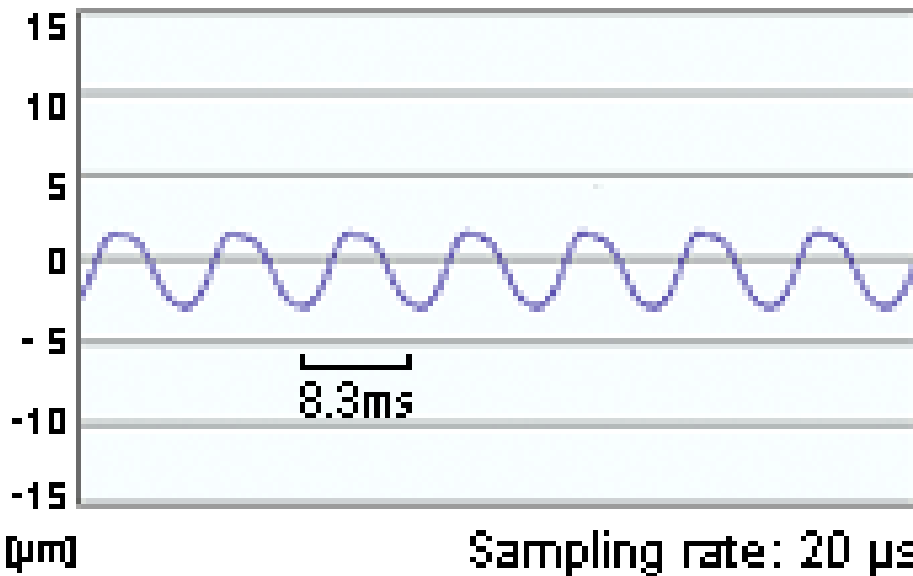
# Contact type: form measurement



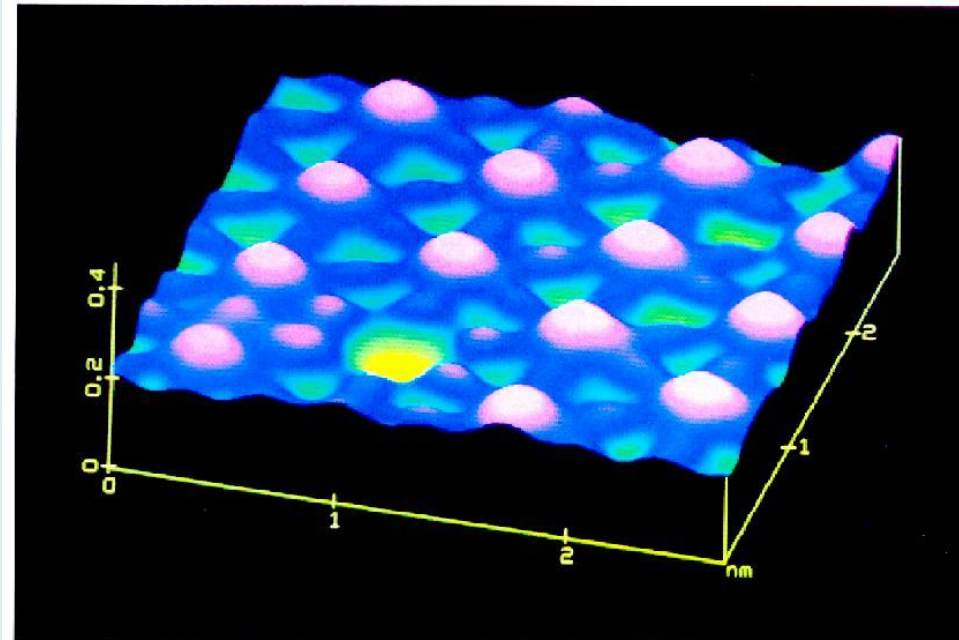
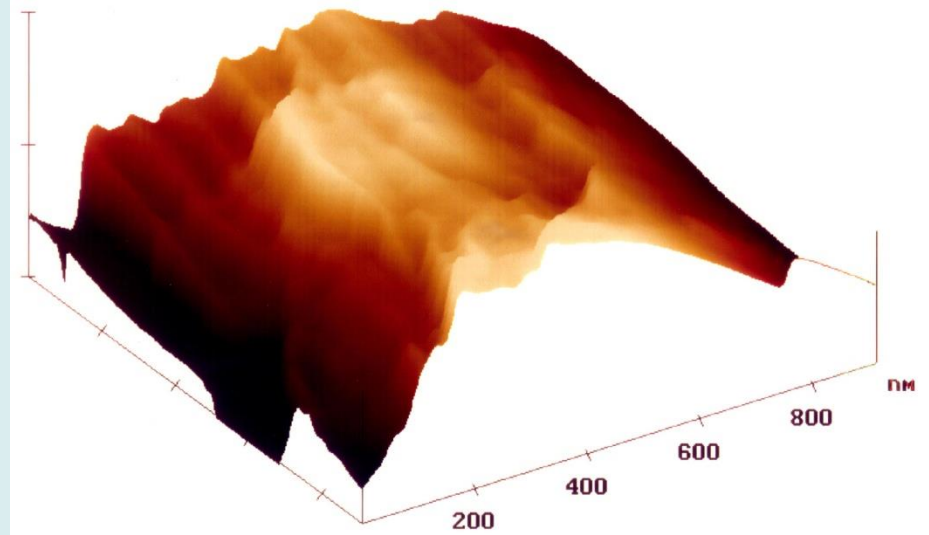
# Non-contact type: laser sensor



Measuring the runout of an HDD



# Semi-contact type: Scanning probe microscopy



Iodine atoms in a  $3 \times 3$  array adsorbed on platinum. Data from Dr. Bruce Schardt, Purdue University.

# Contact type: surface profile measurement (profilometer)



# Equipment

## Contact type: Profilometer



[[www.processinstruments.ca](http://www.processinstruments.ca)]

# Equipment

## Noncontact type: interferometer



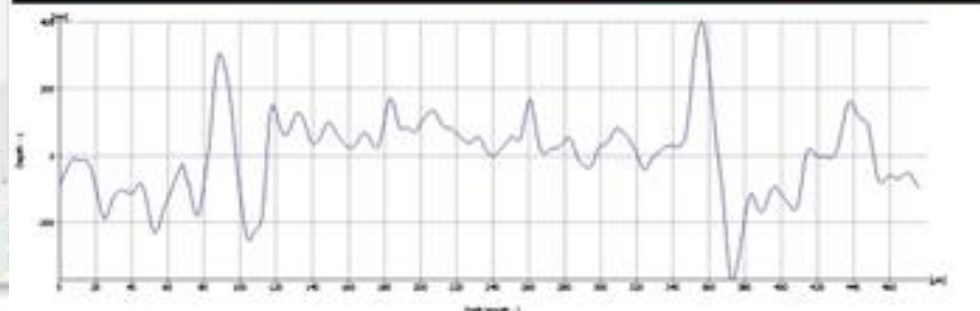
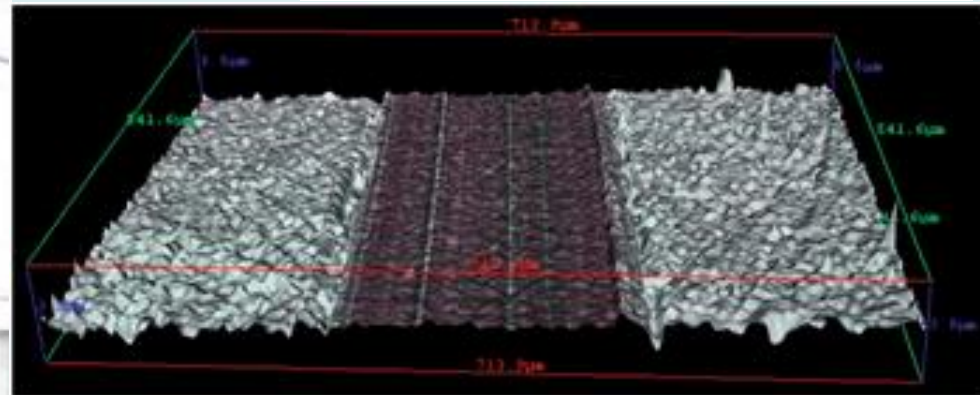
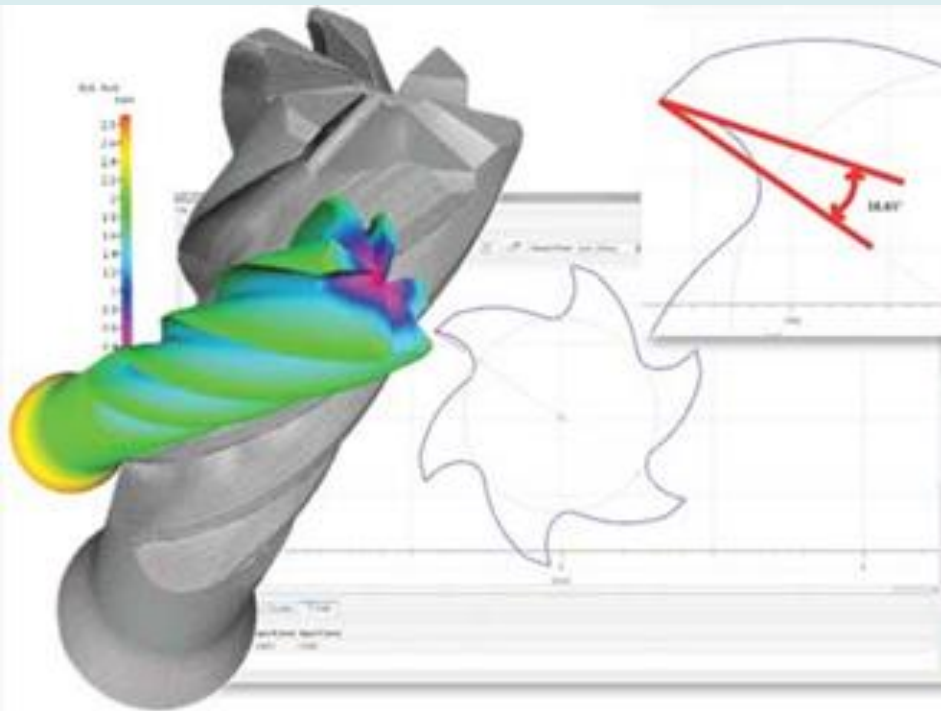
Source:  
<http://www.zygo.com/?/met/profilers/newview7000/>



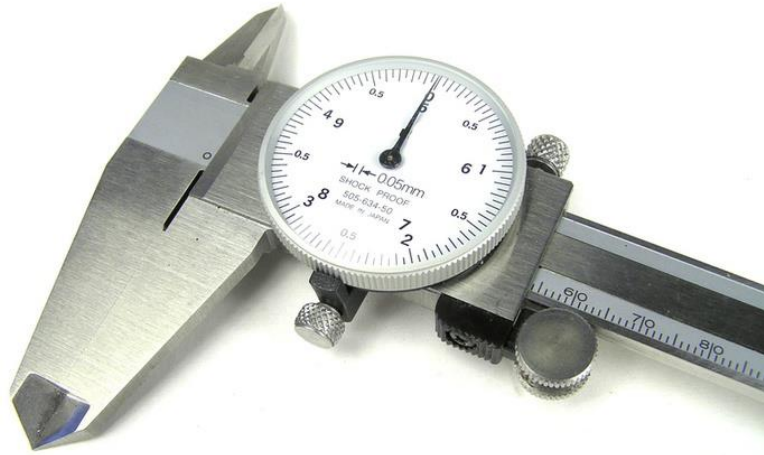
# Equipment

## Noncontact type: optical 3D profiler

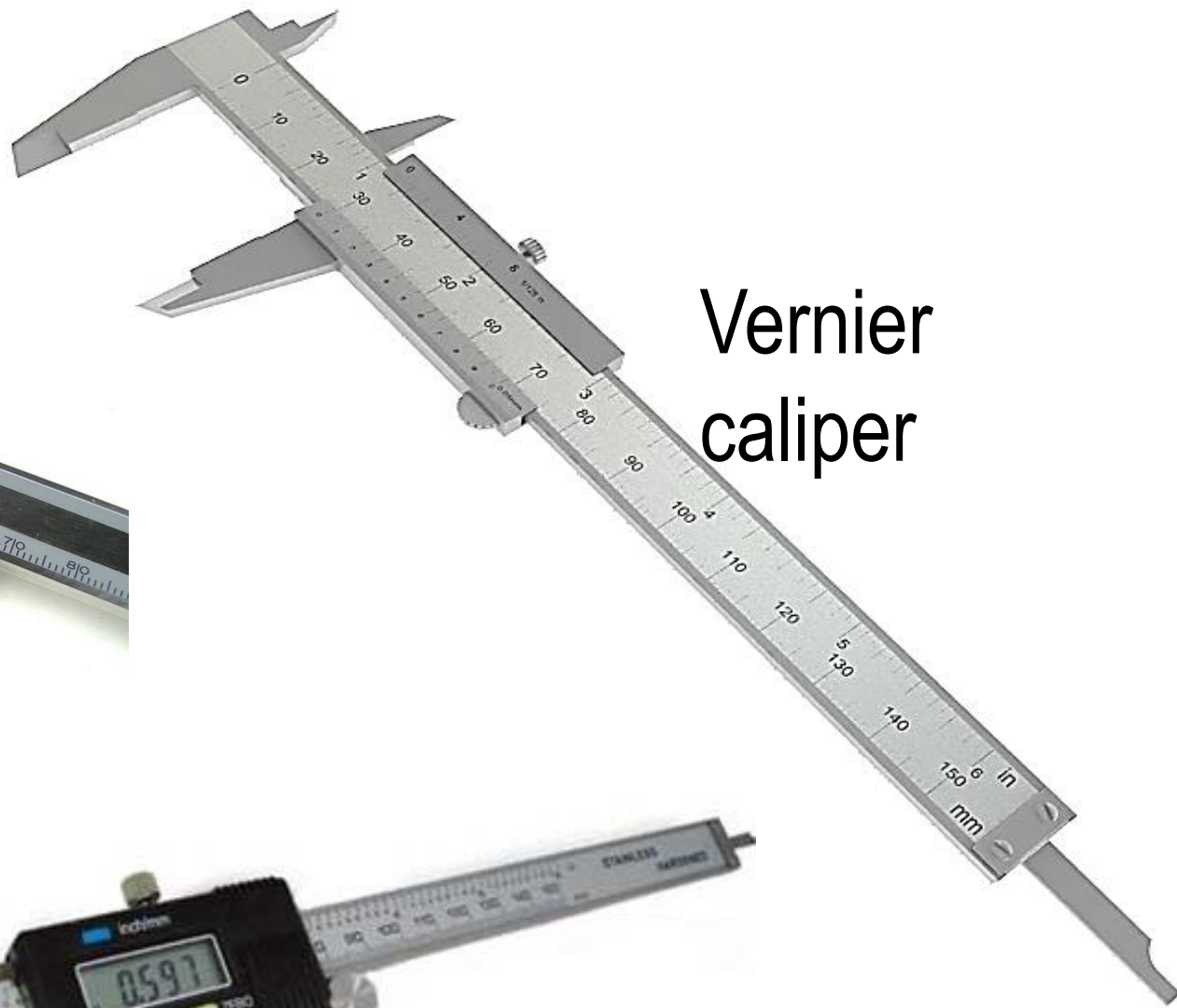
[www.alicon.com]



# 6. Caliper



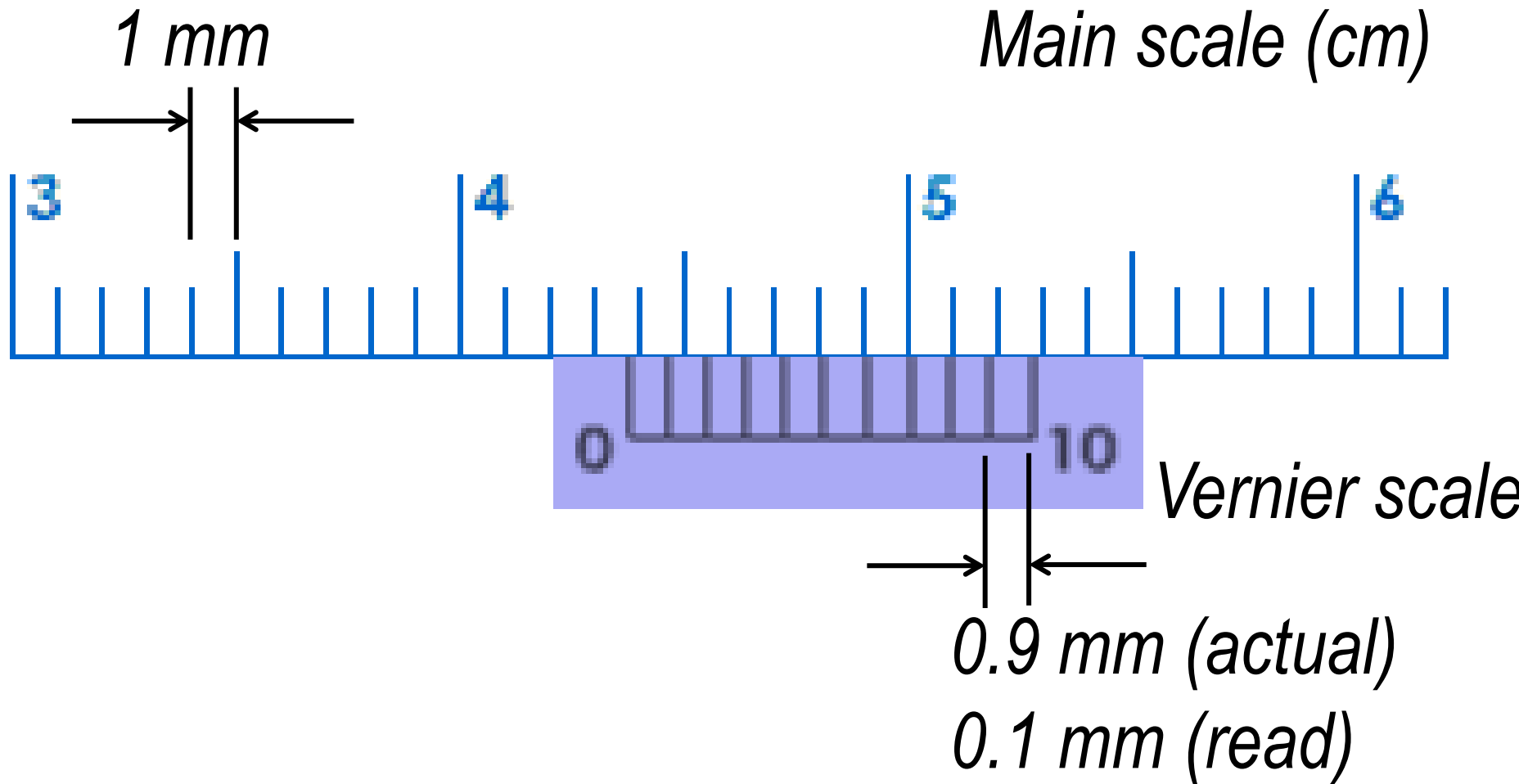
Dial caliper



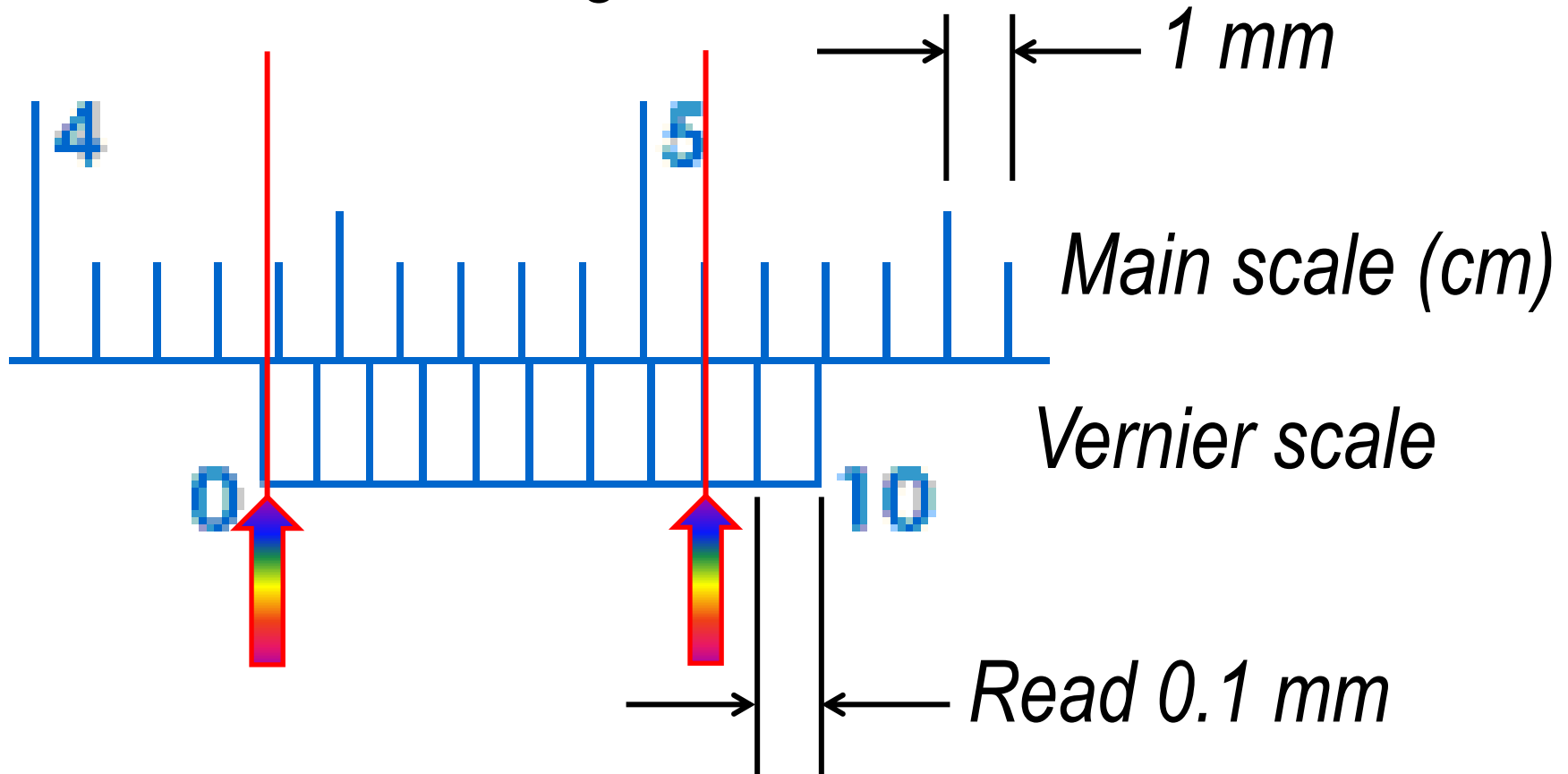
Vernier caliper



Digital caliper



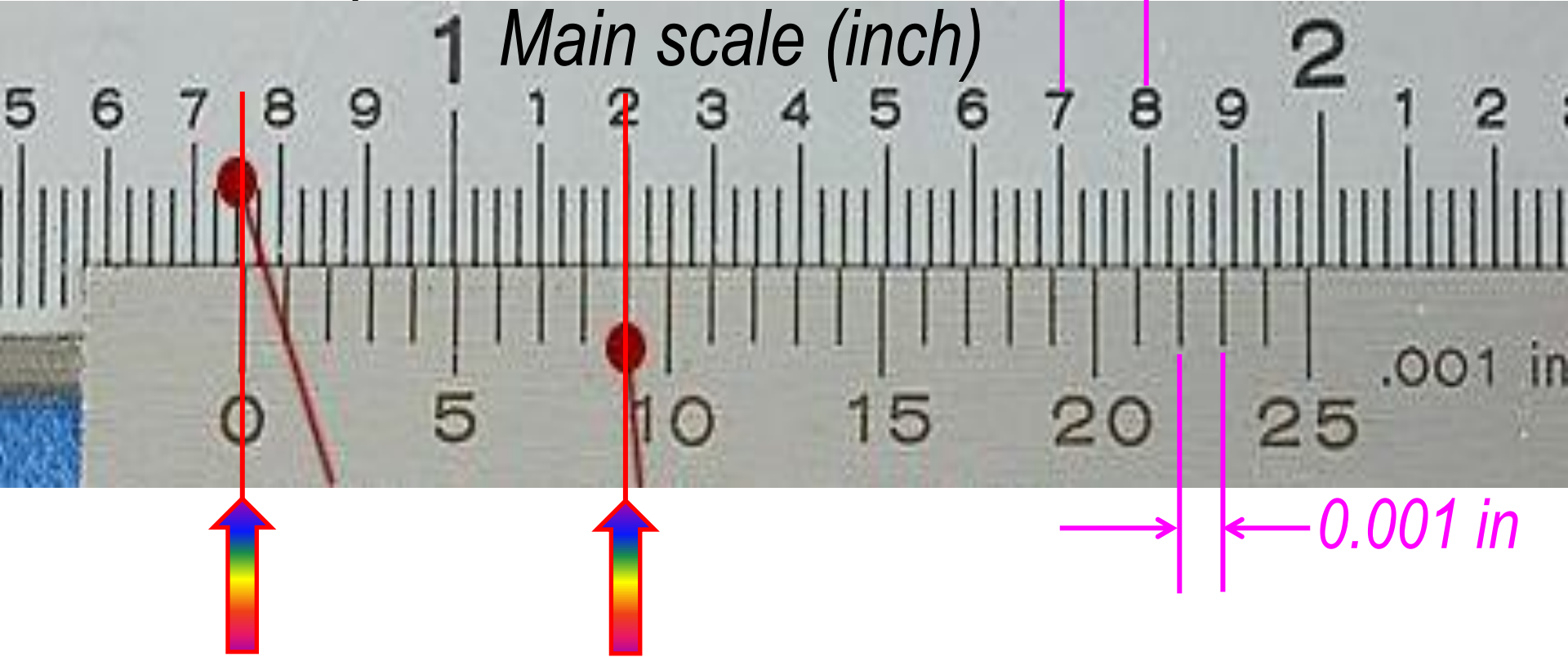
# Vernier scale reading



$$43.0 + 8(0.1) = 43.8 \text{ mm}$$

Reading: \_\_\_\_\_ mm (1 decimal digit)

# Vernier Caliper



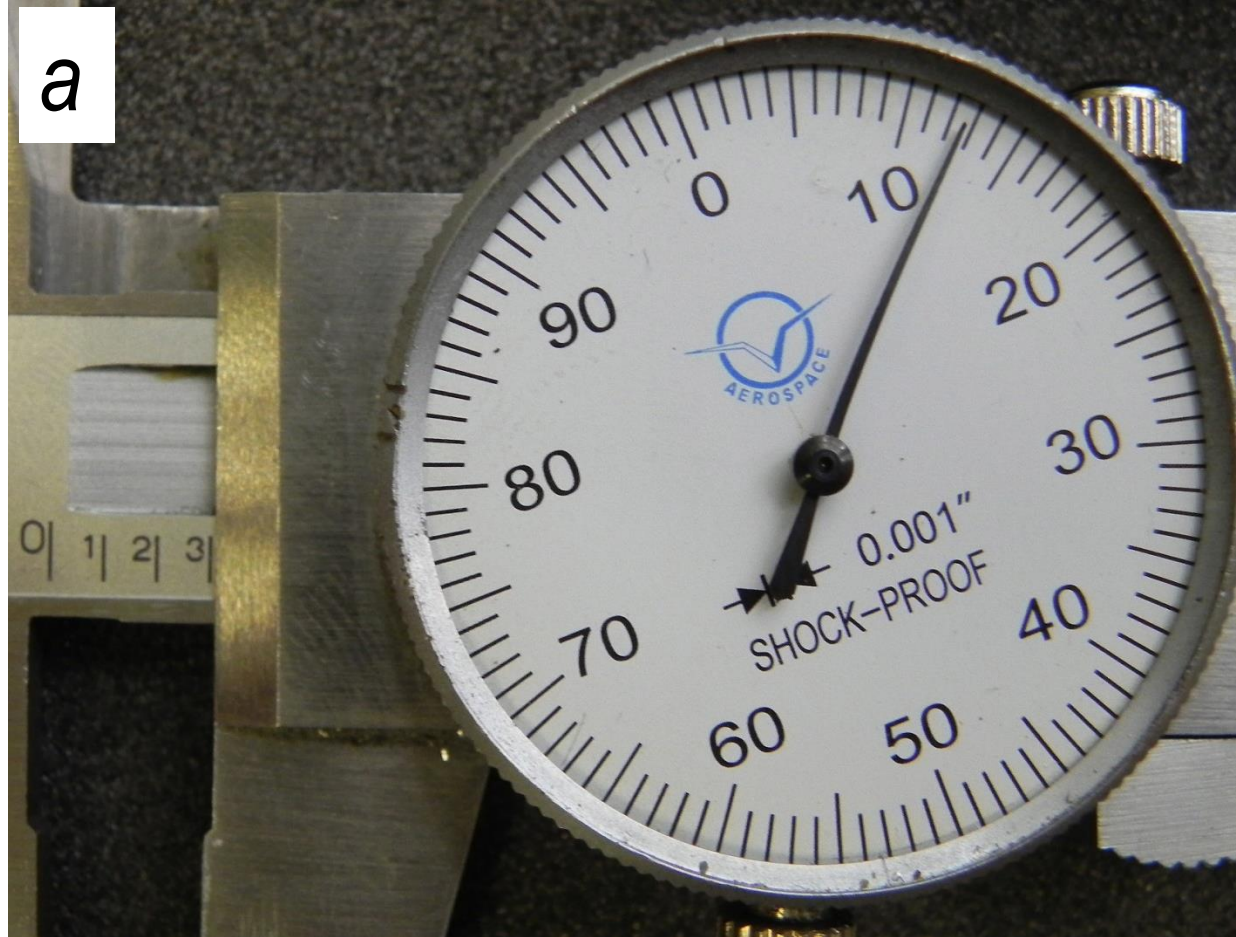
$$0.700 + 2(0.025) + 9(0.001) = 0.759 \text{ in}$$

Reading: \_\_\_\_\_ in (3 decimal digits) <sup>29</sup>

# Dial Caliper

a

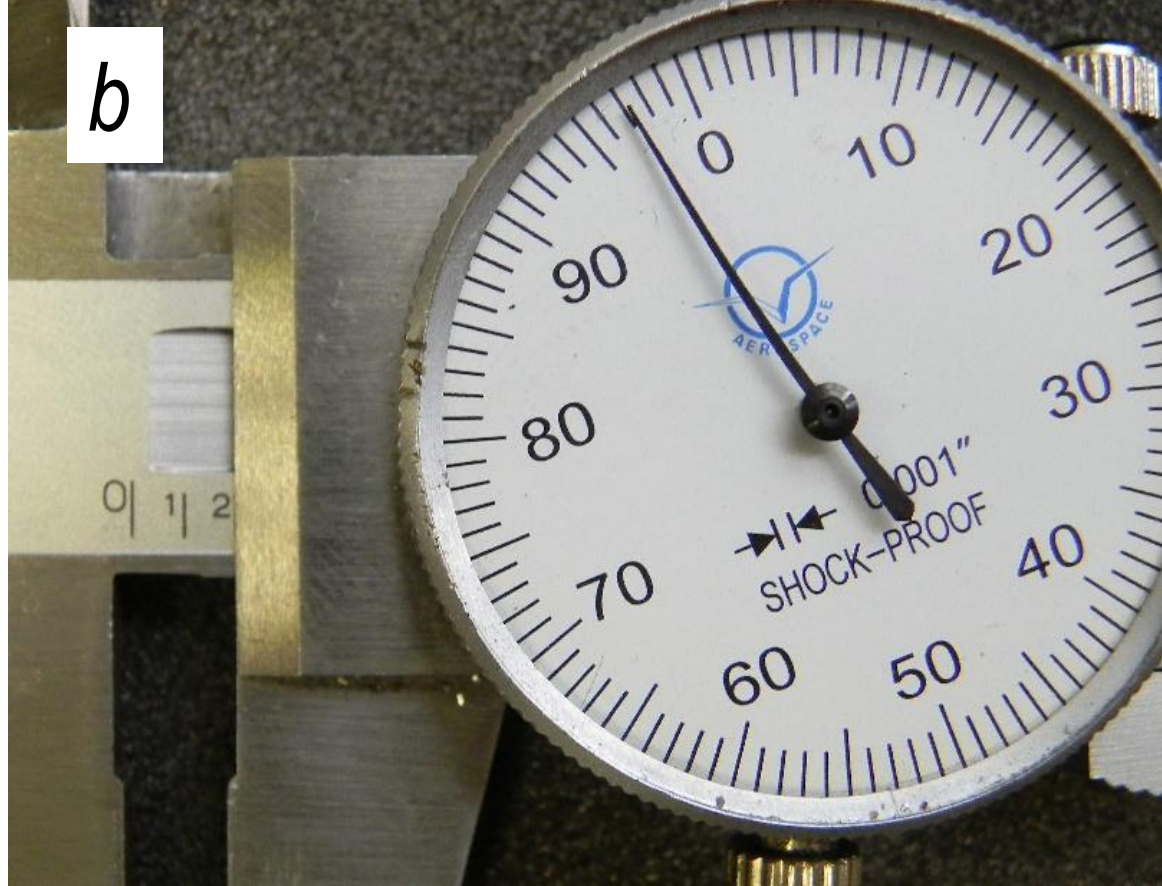
$$3(0.1) = 0.3000$$
$$12(0.001) = 0.0120$$
$$0.5(0.001) = 0.0005$$



Reading: 0.3125 inch (4 decimal digits) 30

# Dial caliper

$$1(0.1) = 0.1000$$
$$97(0.001) = 0.0970$$



*Reading: 0.1970 inch (4 decimal digits)*

Dial caliper

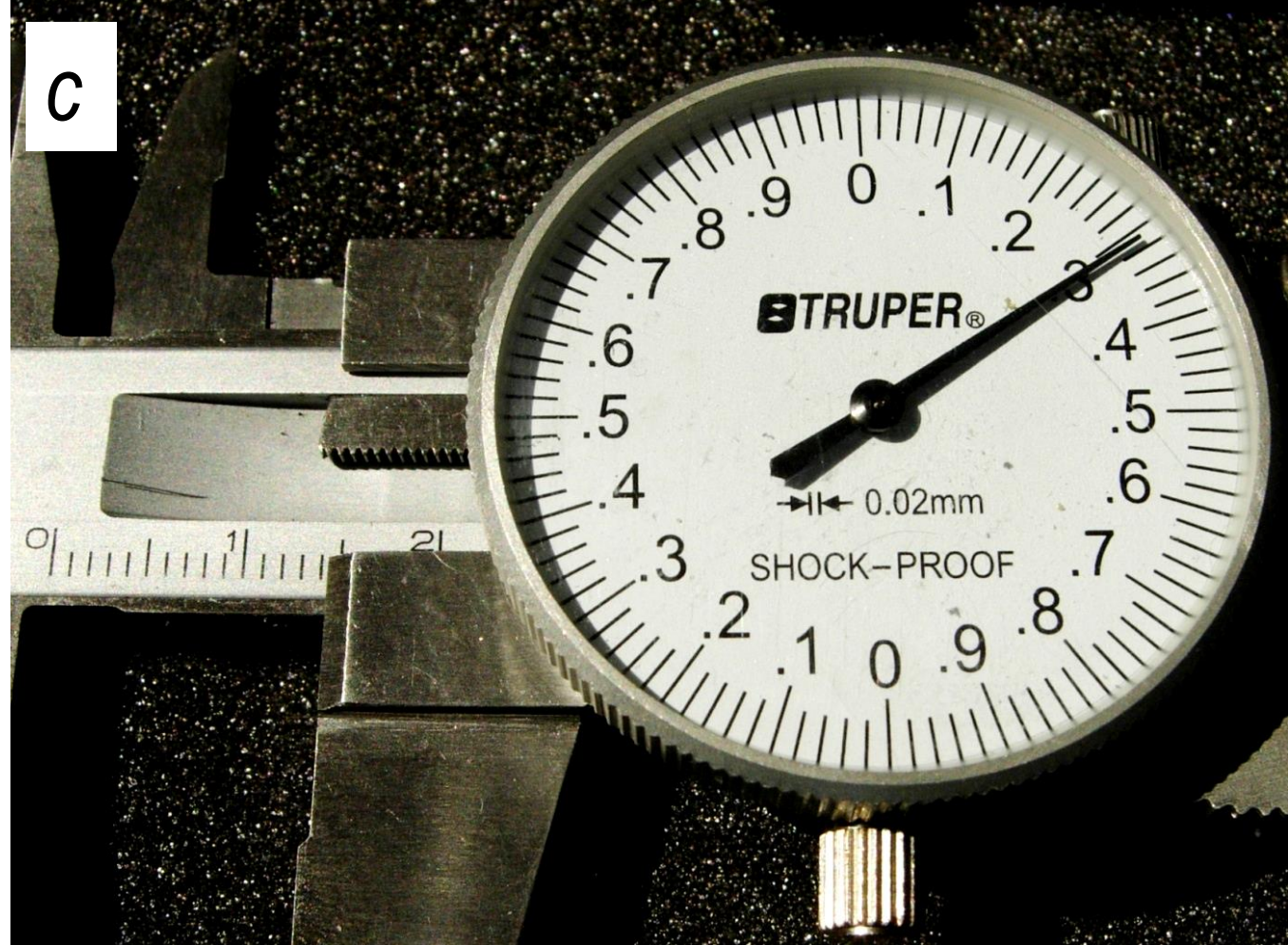
C

$$14(1) = 14.00$$

$$15(0.02) = 0.30$$

$$0.5(0.02) = 0.01$$

14.31



Reading: 14.31 mm (2 decimal digits) 32



# Dial caliper

*d*

$$13(1) = 13.00$$

$$21(0.02) = 0.42$$

$$0.5(0.02) = 0.01$$

*13.43*



*Reading: 13.43 mm (2 decimal digits)<sub>33</sub>*

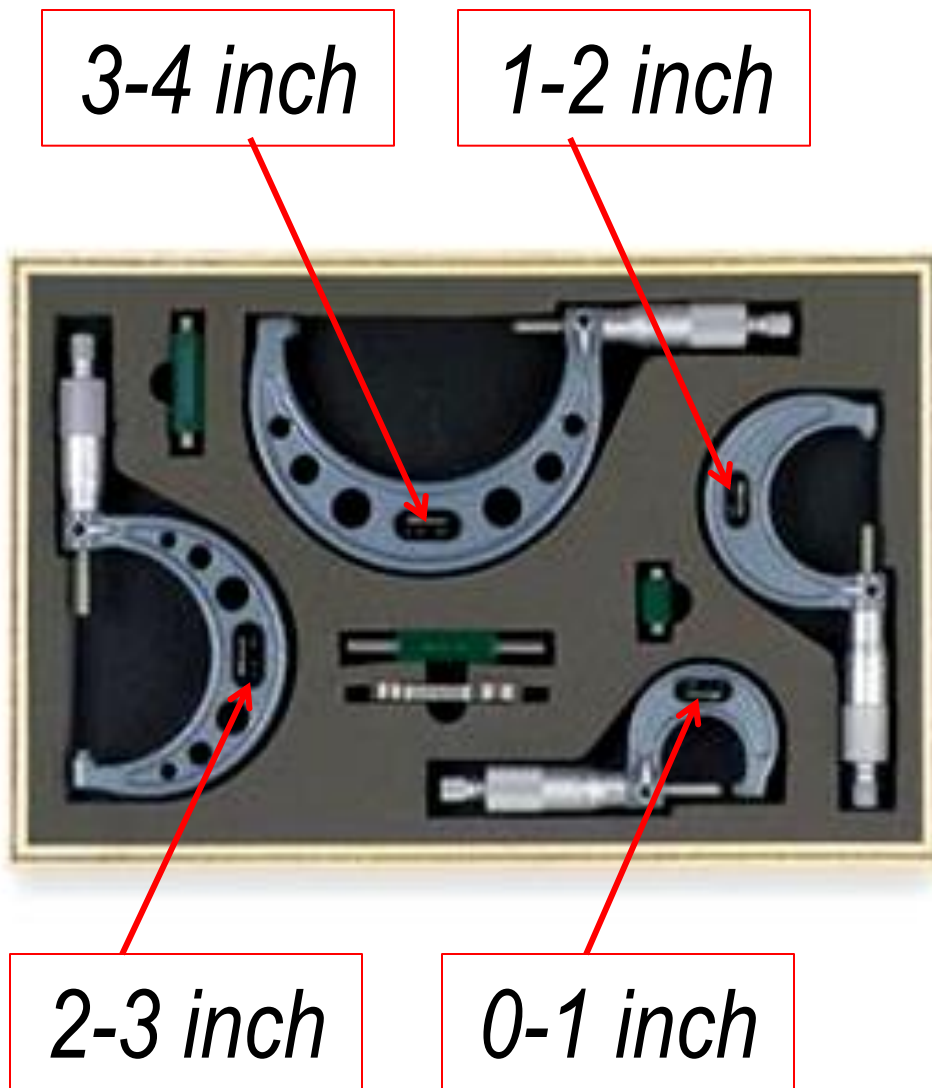


## 7. Micrometer





Micrometer set for different ranges



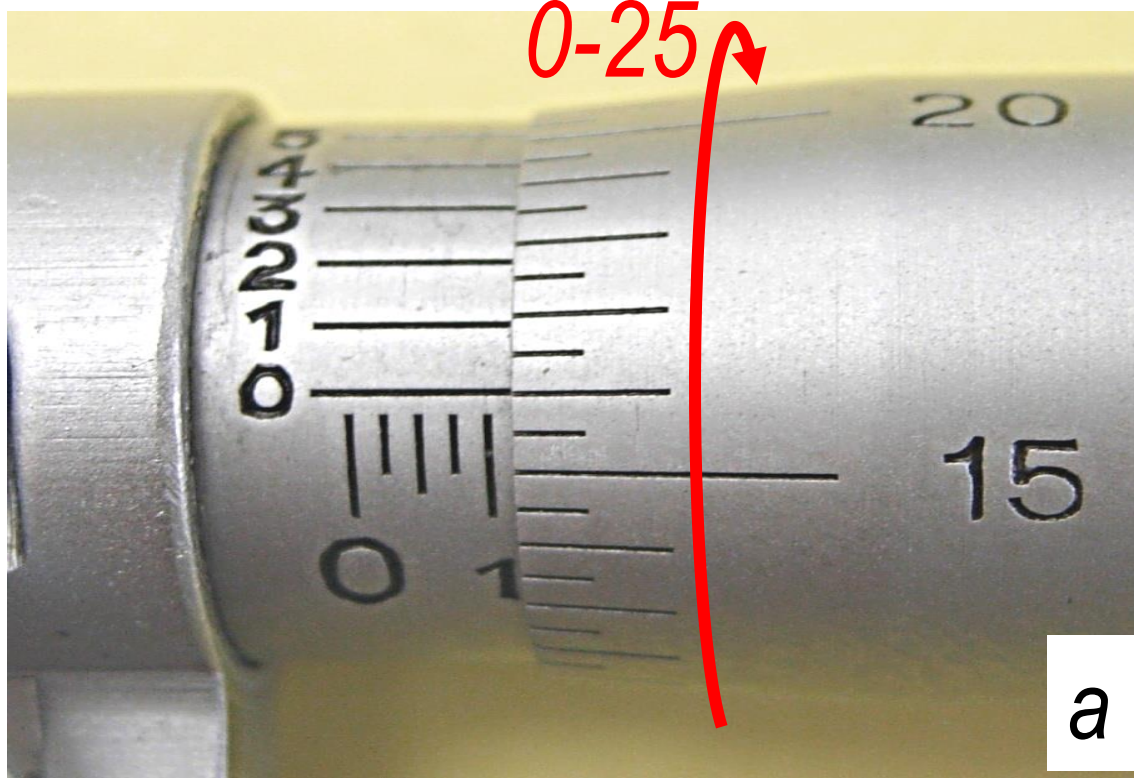
# Micrometer

$$\text{Min range} = 3.0000$$

$$4(0.025) = 0.1000$$

$$16(0.001) = 0.0160$$

3.1160



Range: 3-4 inch

Reading: 3.1160 inch (4 decimal digits)

# Micrometer

$$\text{Min range} = 4.0000$$

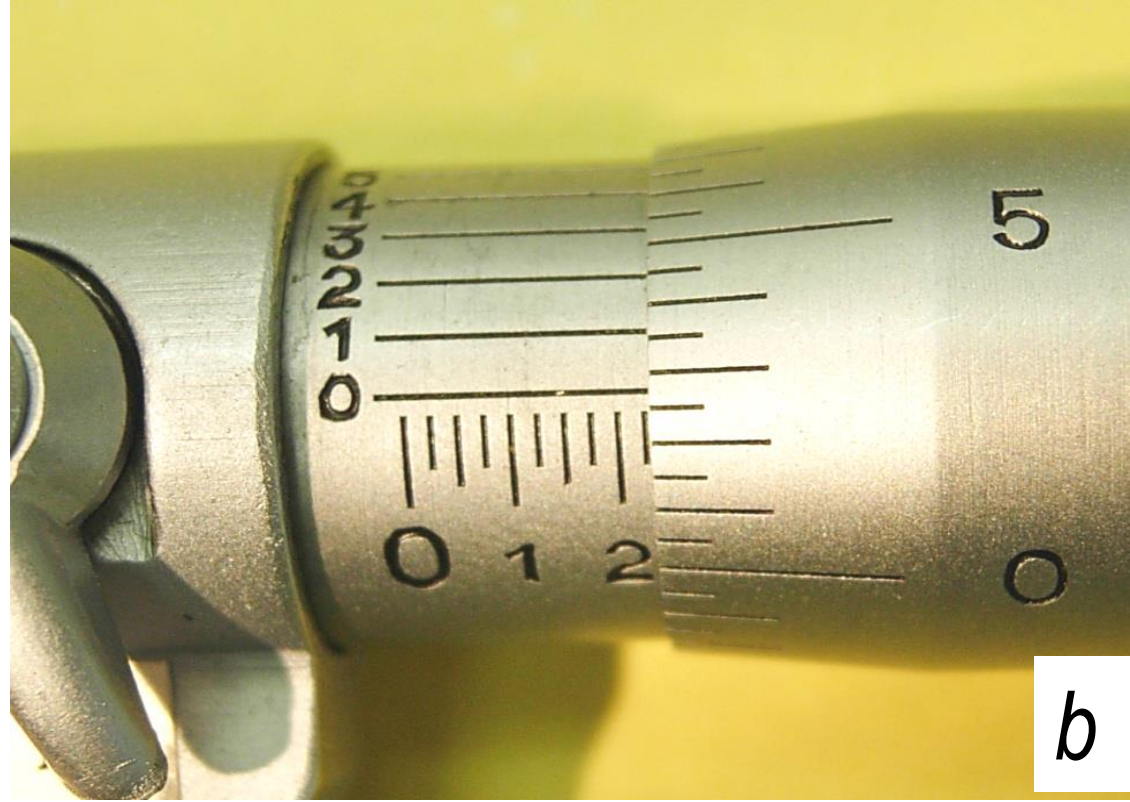
$$2(0.1) = 0.2000$$

$$1(0.025) = 0.0250$$

$$2.5(0.001) = 0.0025$$

$$2(0.0001) = 0.0002$$

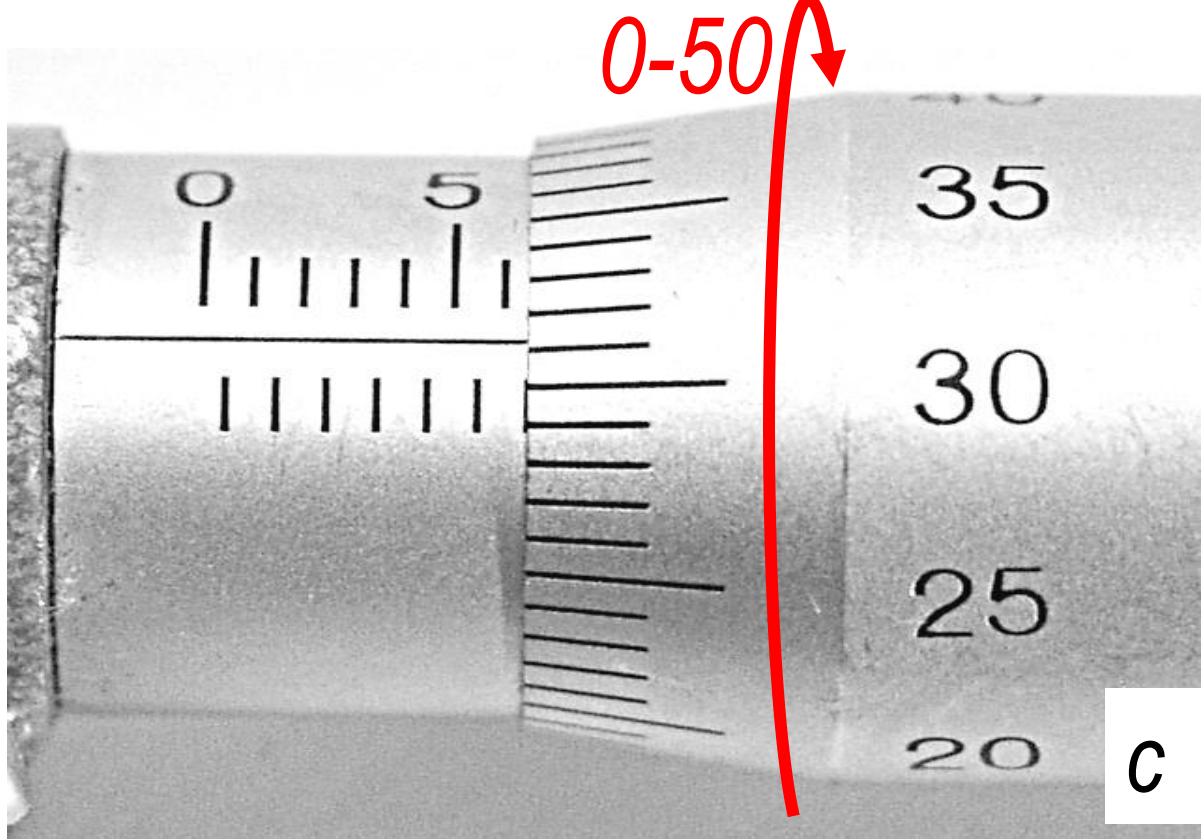
4.2277



Range: 4-5 inch

Reading: 4.2277 inch (4 decimal digits)

# Metric micrometer



$$\text{Min range} = 25.000$$

$$6(1) = 6.000$$

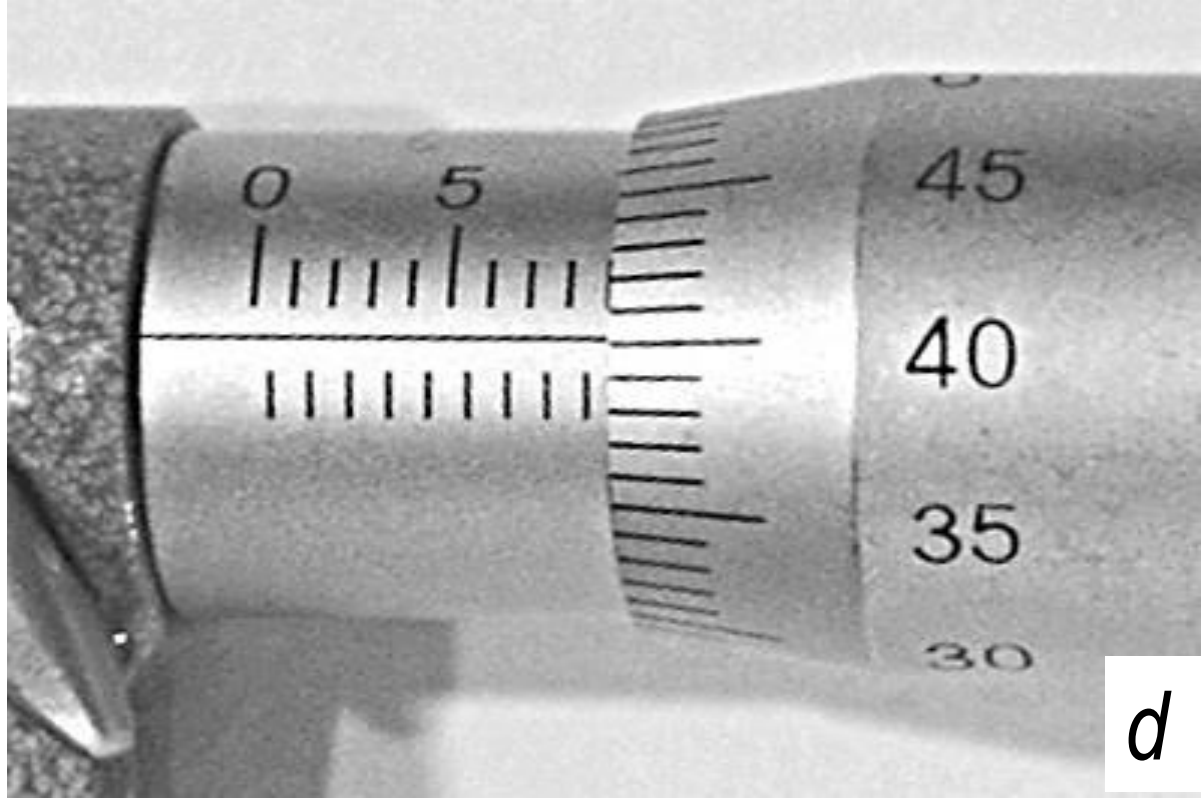
$$31.2(0.01) = 0.312$$

$$31.312$$

Range: 25-50 mm

Reading: 31.312 mm (3 decimal digits)

Metric  
micrometer



$$\text{Min range} = 50.000$$

$$8.5(1) = 8.500$$

$$40.1(0.01) = 0.401$$

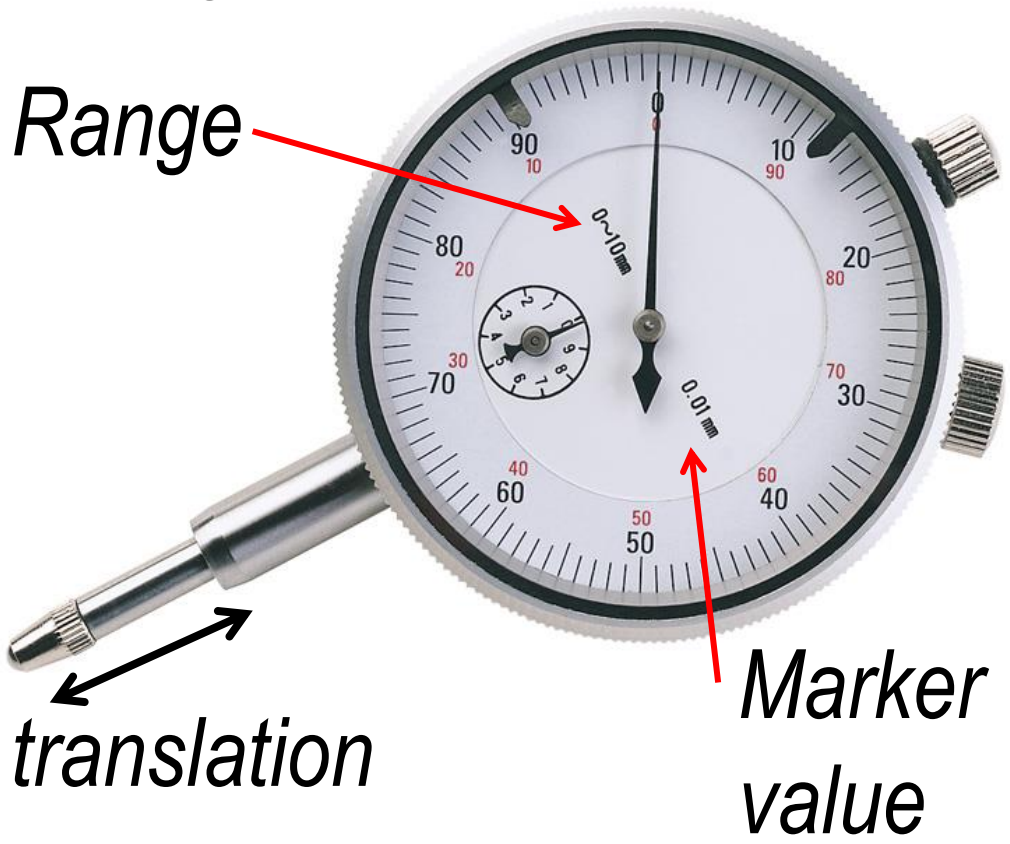
58.901

Range: 50 -75mm

Reading: 58.901 mm (3 decimal digits)

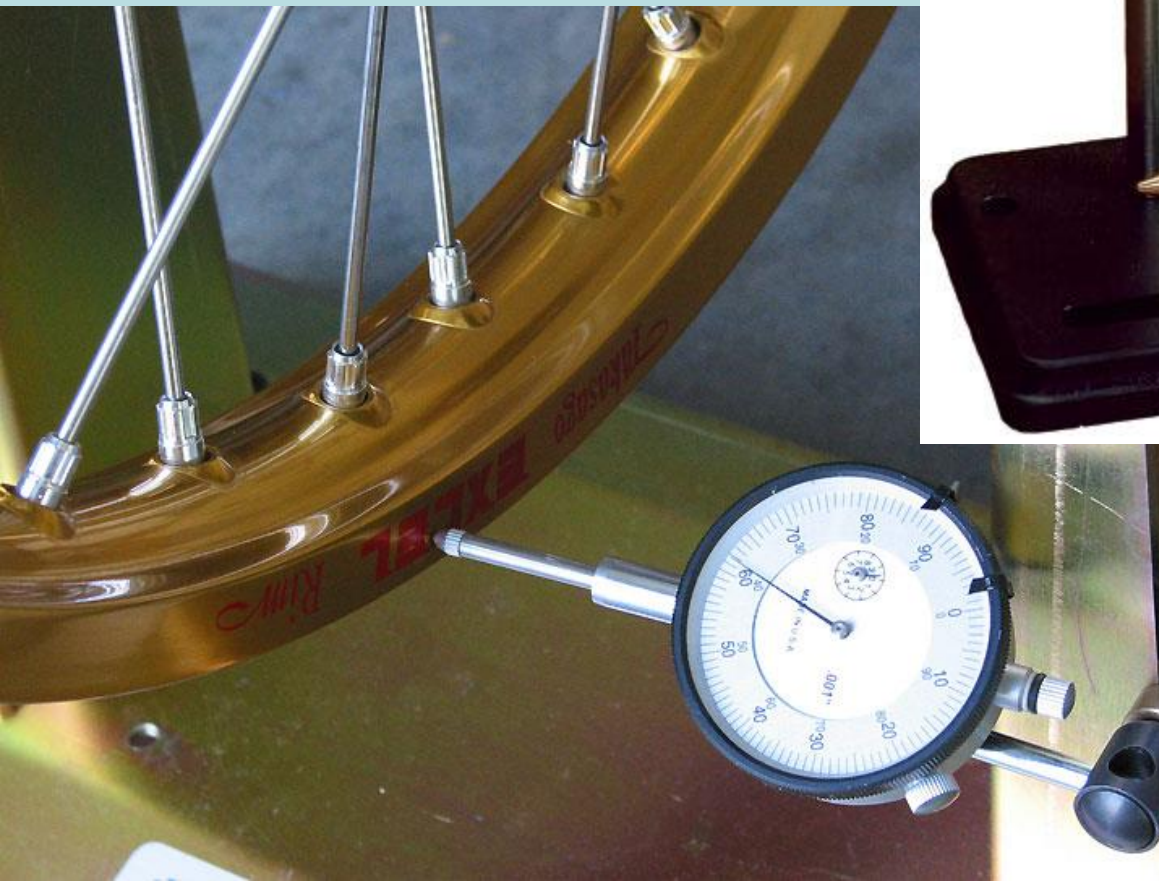
# 8. Indicators

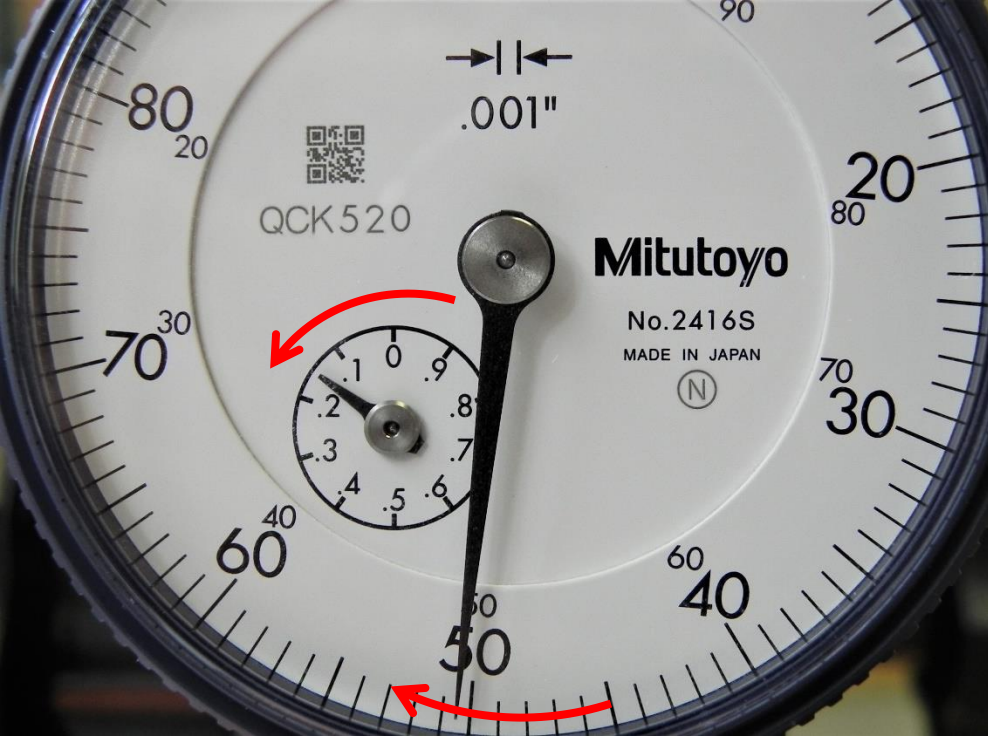
- Amplify small displacement (linear or rotation)
- Measure dimensional change or form variation





# *Indicator applications*





Mitutoyo indicator with long and short hands rotate in different directions



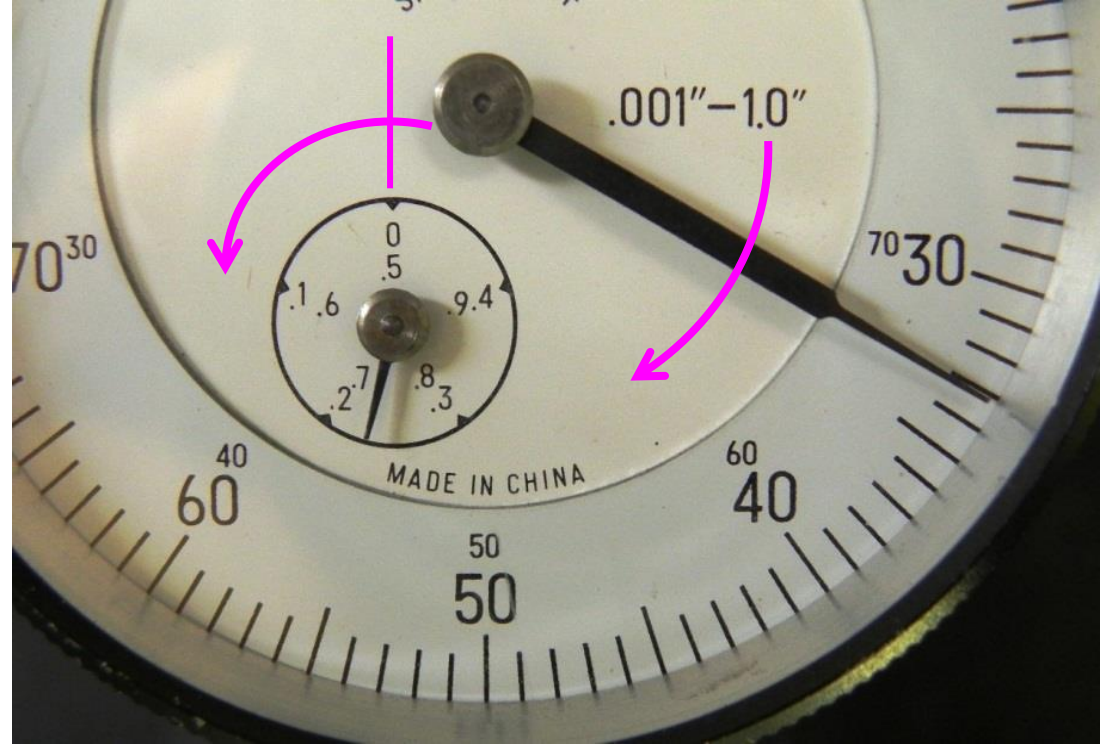
MHC indicator with long and short hands rotate in same directions

Instruction to read a dial indicator

<https://www.youtube.com/watch?v=0KbMTKq4SLk>

# Indicator

- Assume rotation directions
- Range: 0-1 inch
- Marker: 0.001 inch
- Read small dial then large dial



$$2(0.1) = 0.2000$$

$$33(0.001) = 0.0330$$

$$0.2330$$

Reading: 0.2330 inch (4 decimal digits)

## Indicator

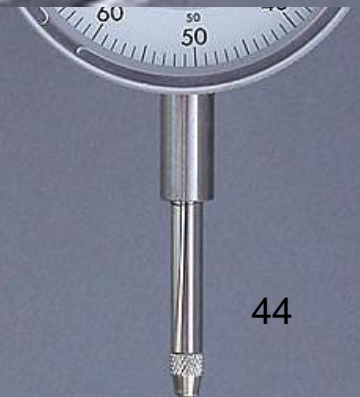
- Assume rotation directions
- Range: 0-20 mm
- Marker: 0.01 mm
- Read small dial then large dial

$$19(1) = 19.000$$

$$90(0.01) = 0.900$$

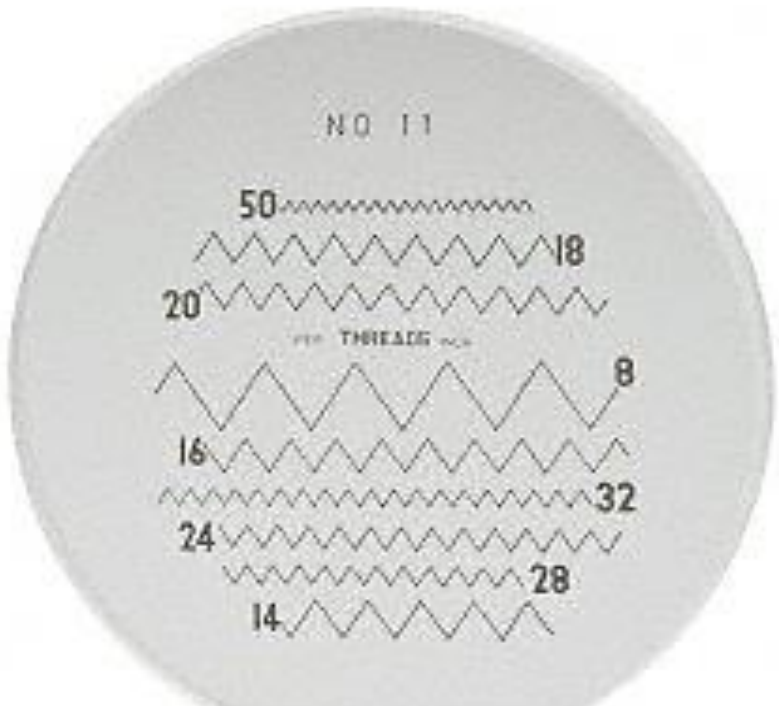
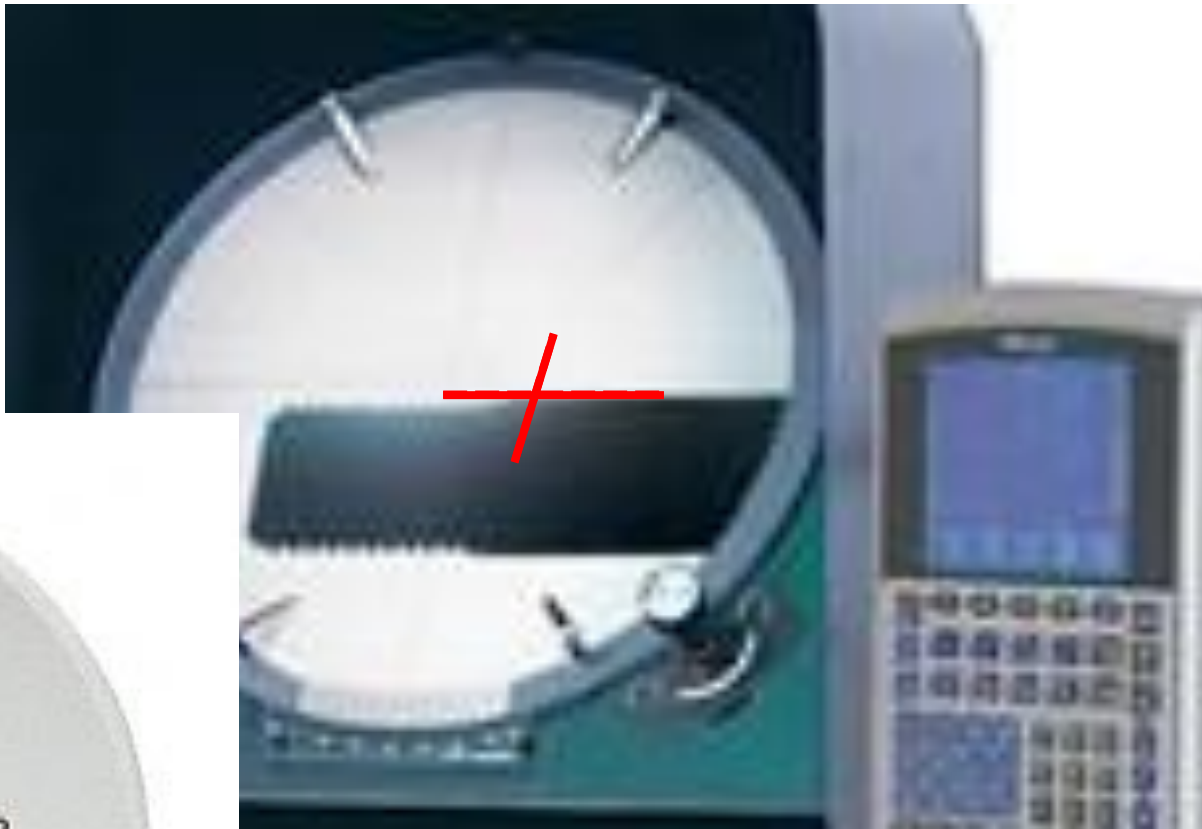
$$19.900$$

Reading: 19.900 mm (3 decimal digits)



# 9. Profile projector (optical comparator)

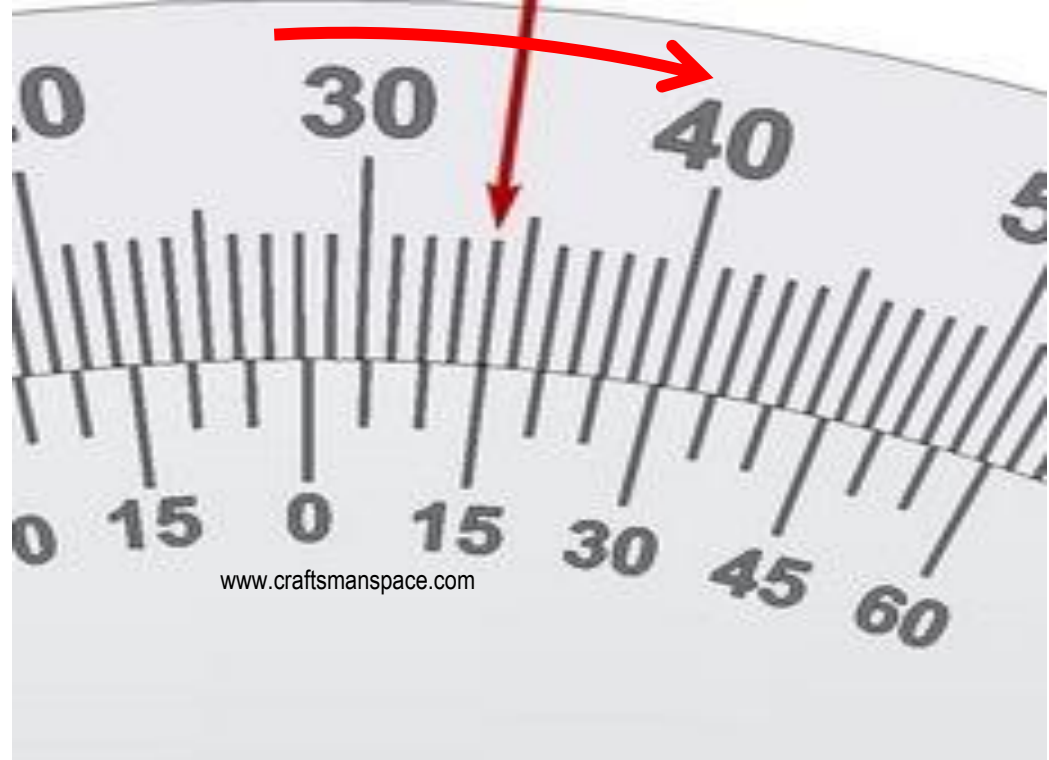
- Magnify image
- Analyze shadow
- Calculate true



*Customized template*



# Angle measurement



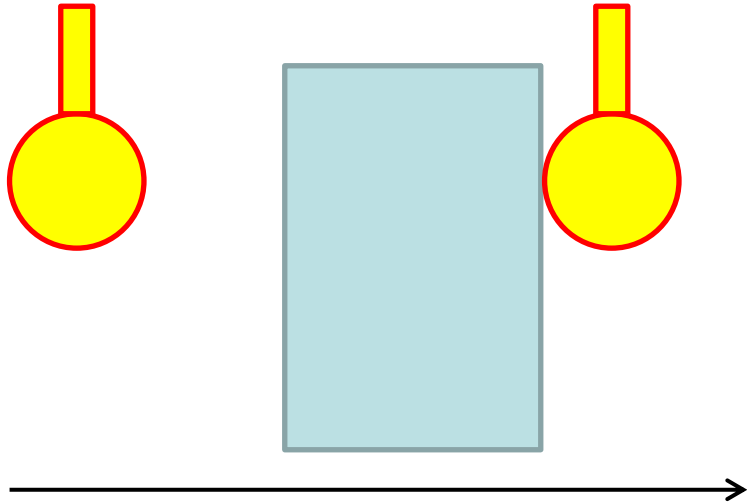
*Angle measurement and conversion*  
 $1^\circ = 60 \text{ minutes} = 3600 \text{ seconds}$

$28^\circ 15 \text{ min}$

$28 + 15/60 = 28.25^\circ$

# 10. Coordinate measuring machine (CMM)

- Use precise probes with known dimensions
- Provide coordinate of each point
- Calculate dimension and form



# Portable CMM

[www.canadianmetalworking.com/](http://www.canadianmetalworking.com/)

